



**Parveen Rastogi & Co.**  
Company Secretaries

To,

**The Board of Directors**

**B J Duplex Boards Limited**

H. No.-54, G/F, New Rajdhani Enclave,

Near MCD Park, New Delhi, 110092

**Subject: Proposed Preferential Issue of Equity Shares to the proposed allottees, by B J Duplex Boards Limited ('the Company'), in terms of Chapter V of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018 ("SEBI ICDR Regulations").**

**Dear Sir/ Ma'am,**

In connection with the proposed Preferential Issue of up to 1,41,00,000 (One Crore Forty-One Lakh) Equity Shares of face value of ₹ 1/- (Rupee One Only) each, for Cash consideration, on a preferential basis, at an issue price of ₹ 1/- (Rupee One only) per Equity Share, being a price higher than the minimum price determined in accordance with the provisions of Chapter V of SEBI ICDR Regulations and the price determined through the valuation report obtained from CA Ankit Chhabra (Membership No. 523505, IBBI Registration No.: IBBI/RV/11/2020/13204, COP No.: DJF/RVO/025/SFA), for a total consideration aggregating up to ₹ 1,41,00,000/- (Rupees One Crore Forty-One Lakh Only), by the Company, as approved by the Board of Directors of the Company in their meeting held on Thursday, February 20, 2025, subject to the approval of the members of the Company and consent, exemptions and approvals of Securities and Exchange Board of India ('SEBI'), BSE Limited ('BSE') and any other regulatory authority, and in terms of requirements of Regulation 163(2), Part III of Chapter V of the SEBI ICDR Regulations, we hereby certify that the proposed Preferential Issue is being made in accordance with the applicable provisions of the SEBI ICDR Regulations, 2018.

For Parveen Rastogi & Co.



**Parveen Kumar Rastogi**

CP No.: 26582

Membership No.: 4764

UDIN: F004764F003993694

Date: February 20, 2025

Place: New Delhi

Head Off.: Flat No. 3, Sood Building, Teel Mill Marg, Ram Nagar, Paharganj, New Delhi-110055

Branch Off.: CS-54 & 55, 1st Floor, Ansal Plaza, Vaishali, Ghaziabad - 201010

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