



Navigant

NAVIGANT CORPORATE ADVISORS LIMITED

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Email: navigant@navigantcorp.com; **Website:** www.navigantcorp.com (CIN: L67190MH2012PLC231304)

Date: 03.11.2025

The Manager
Dept. of Corporate Services
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai - 400 001

Sub: Submission of Pre- Offer Advertisement in terms of Regulation 18 (7) of SEBI SAST (Regulations), 2011 of B J Duplex Boards Limited (BSE Code: 531647)

REF.: OPEN OFFER TO ACQUIRE UPTO 49,47,410 EQUITY SHARES OF RE. 1/- EACH AT A PRICE OF RE. 1/- PER FULLY PAID-UP EQUITY SHARE OF B J DUPLEX BOARDS LIMITED ('TARGET COMPANY') REPRESENTING 26.00% OF THE EXISTING EQUITY AND VOTING SHARE CAPITAL BY M/S. PRABHATAM INVESTMENTS PRIVATE LIMITED (ACQUIRER-1) AND MR. MAYANK GUPTA (ACQUIRER-2)

Dear Sir,

This is with reference to the above please find the Pre Offer Advertisement in terms of Regulation 18 (7) of SEBI SAST (Regulations), 2011 hard and soft copy being issued by us on behalf of captioned Acquirers with regard to open offer for acquisition of Equity Shares of B J Duplex Boards Limited ('Target Company') by Acquirers which was published on 03rd November, 2025 in Financial Express - English Daily (all editions); Jansatta - Hindi Daily (all editions); Mumbai Lakshadeep - Marathi Daily (Mumbai edition).

We certify that the contents of the PDF format in soft copy are identical with the hard copy of Pre- Offer Advertisement.

Thanks & Regards,

For Navigant Corporate Advisors Limited



Sarthak Vijlani
Managing Director